



CFI EDUCATION



CORPORATE FINANCE INSTITUTE™

YOUR JOURNEY IN FINANCE MADE EASIER

ABOUT US



5,000+ Professionals Trained



10 Years of History



150+ batches



15,000+ hours of training



Founded in 2013

WHO WE ARE

Corporate Finance Institute TM (aka “CFI Education” or “CFI”) is a team of passionate educators with more than a decade of experience in the industry, bringing real-life business problems to the classroom. CFI offers extremely practical program training like Financial Modeling, Investment Banking, and CFA Prep program with placement assistance and its an India based organization.”

USP

Our USP is to apply real-life skills to the classroom making all our finance training extremely effective to our students / candidates. Post completion of the program, candidates were able to crack interviews / placed with big MNCs including RESEARCH AND ANALYTICS companies, boutique investment banks, advisory firms, credit rating agencies, and financial services companies.



LEARNING ROADMAP



LIVE INSTRUCTOR BASED TRAINING



EACH TOPIC COVERED PRACTICALLY



ASSIGNMENT ON EACH TOPIC



CAPSTONE PROJECTS



ASSESSMENT TEST



INTERVIEW PREPRATION



**RESUME BUILDING & PLACEMENT
SUPPORT**

PROFESSIONAL TRAINING PROGRAM FOR

CERTIFICATE IN INVESTMENT BANKING & RESEARCH (CIBR) (CLASSROOM / LIVE ONLINE)

WHY CFI EDUCATION?

- 120+ Hours of Live Training
- ~30 Hours of Project-based Learning
- Soft Skills and CV Building
- Interview Prep and Placement Assistance
- Detailed Study Material Recorded Video Lectures (Self Paced)
- Passionate Educators
- 24 x 7 support for doubt clearing
- Prepare for AFM Certification from FMI Canada

IDEAL CANDIDATE FOR CIBR PROGRAM

- MBA, CA, ACCA, CPA or similar qualifications in Finance, Economics and Commerce
- Graduates / Engineers with a desire to work in finance industry
- Finance Professionals in IB, stock market, research firms, banks, consultancy and analytics

CFI Education is a professional institution engaged in providing niche financial training to individuals, institutions and corporates.

Our training programs have been designed after in-depth research by finance professionals having years of experience at world class financial companies.

A solid combination of on-job and academic training experience helps our trainers to provide a 360° overview of the subject to the audience.

DAY WISE CLASS SCHEDULE

CLASS 1 TO 4 – MS EXCEL TRAINING (BASIC TO ADVANCE EXCEL)

- Keyboard Accelerators and Shortcuts
- Create and Customize the Excel List
- Data entry with Auto Fill Feature
- Use of Find and Replace
- Using Paste Special
- Sorting and Filtering
- Advance Formatting
- Mathematical Functions
- Text Functions
- Statistical Functions
- Date & Time Functions
- Array Functions
- Reference and Lookup Functions
- Financial Function
- Pivot Table and Pivot Chart Reports
- Dashboard and Excel Macros Introduction

CLASS 1 TO 4 – MS POWERPOINT SKILLS

- Most used chart creation including Bar, Stacked, Line, Pie, Waterfall, Football Field etc
- PPT training for writing, formatting and alignment
- Best practices and shortcuts for pitch creation, overview slides, chart pasting

The screenshot displays an Excel spreadsheet with a financial data table and a summary section. The table lists various companies with their respective sectors, share prices, and market capitalizations. The summary section includes calculated totals and a list of companies.

Company	Sector	Share Price (INR)	Shares Outstanding (in millions)	Market Cap (in INR lakhs)	Weightage in Index	Ang. 1 yr return	Where to 'TWIST' or 'NOT TWIST'
Reliance	Petrochemicals	Buy	2,200	4,18.9	10.20.75%	35%	
Tata Steel	Metals	Sell	900	653.5	5.89.95%	11%	
SAB	Banking	Hold	1,100	268.5	3.89.75%	2%	
Calson	Technology	Buy	600	181.3	1.98.75%	2%	
Wipro	Technology	Sell	900	175.0	1.25.50%	2%	
ICICI Bank	Banking	Buy	500	381.0	1.95.50%	4%	
Infosys	Technology	Sell	500	195.0	2.95.00%	1%	
Nokias Energy	Power	Hold	1,400	390.6	4.90.75%	3%	
Green	Capital Goods	Sell	2,200	292.2	4.40.25%	8%	
Shree Anil	Telecom	Hold	800	451.0	3.80.75%	7%	
NTPC	Power	Buy	200	961.4	1.95.48%	4%	
Maruti Suzuki Ind	Automobiles	Buy	658	288.9	1.98.75%	4%	
WIPAC Bank	Banking	Buy	200	425.1	3.92.75%	6%	
ICSI	Technology	Buy	400	918.8	4.02.75%	4%	
UPL Motors	Automobiles	Hold	130	488.8	5.17.7%	2%	

Total Index Cap: 62.79.38%

Total Number of Buy Race:

Total Number of Sell Race:

Total Number of Hold Race:

Total weightage in index of companies with Buy Race:

Total market capitalization of companies in Technology:

For the below mentioned companies, please match the Sector and Share Price from the parent table given above and create the output in terms of True or False

Company	Sector	Share Price (INR)
Reliance	Petrochemicals	Sell
Tata Steel	Technology	Sell
SAB	Banking	Hold
Calson	Technology	Buy
Wipro	Metals	Buy
ICICI Bank	Banking	Buy
Infosys	Technology	Sell

CLASS 5 TO 6 - FINANCIAL STATEMENTS ANALYSIS

- Introduction to Financial Statements
- Understanding Income Statement, Balance Sheet and Cash Flow and Key Line Items
- Reading, Skipping and Skimming Annual Report
- Understanding Management Discussion & Analysis (MD&A)
- Ratio Analysis and Interpretation
- DuPont Analysis

CLASS 7 to 8 - BUSINESS AND FINANCIAL MODELING

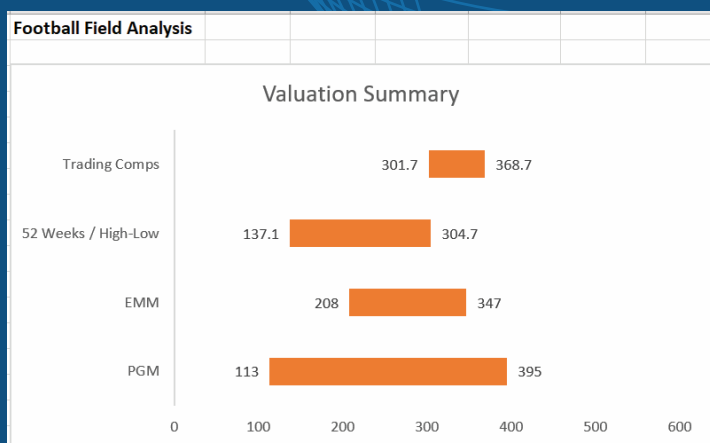
- Modeling for 3 Financial Statements
- Revenue and Cost Modeling
- Building Supporting Schedule including Depreciation, Working Capital, Debt, Equity, Asset Schedules etc
- Building Scenarios (Base, Best, Worst Cases)
- Maintaining, Updating and Model Adjustments for Corporate Actions (CACS)
- Keeping the Model Dynamic

Class 9 to 10 - DCF Valuation

- Cost of Equity Modeling
- Cost of Debt Modeling
- WACC Calculation Best Practices
- Cash Flow Modeling (FCFF / FCFE) and Terminal Value Calculation
- Approaches to DCF Valuation
- Football Field Analysis and Discussion

The screenshot shows an Excel spreadsheet with a financial model. The 'Revenue Model' section is highlighted. It includes a table for MAU (Monthly Active Users) and other metrics across fiscal years 2018A to 2024E. The table is structured as follows:

	FY2018A	FY2019A	FY2020A	FY2021E	FY2022E	FY2023E	FY2024E
MAU - US & Canada	242	246	256	266	276	287	299
MAU - Europe	377	388	412	438	466	495	527
MAU - Asia	908	1,009	1,150	1,311	1,495	1,704	1,942
MAU - Rest of the World	729	792	893	1,005	1,133	1,276	1,437
MAU - Total	2,656	3,435	4,311	5,020	5,874	6,762	7,705
MAU - US & Canada	1.7%	4.1%	4.0%	4.0%	4.0%	4.0%	4.0%
MAU - Europe	2.7%	6.3%	6.3%	6.3%	6.3%	6.3%	6.3%
MAU - Asia	11.3%	16.0%	16.0%	16.0%	16.0%	16.0%	16.0%
MAU - Rest of the World	8.8%	12.7%	12.7%	12.7%	12.7%	12.7%	12.7%
ABPU (Revenue Per User) - Advertising	209.8	286.7	388.4	516	677	885	1,144
ABPU - US & Canada	36.1	41.5	46.9	57	66	76	87
ABPU - Europe	15.3	12.4	14.4	15	16	17	19
ABPU - Asia	7.5	8.7	8.7	9	9	9	9
ABPU - Rest of the World	24.5%	16.6%	16.6%	16.6%	16.6%	16.6%	16.6%
ABPU - US & Canada	20.3%	14.9%	14.9%	14.9%	14.9%	14.9%	14.9%
ABPU - Europe	17.8%	8.3%	8.3%	8.3%	8.3%	8.3%	8.3%
ABPU - Asia	16.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
ABPU - Rest of the World	2.2	2.71	4.5	7.5	12.4	20.6	34.2
ABPU - US & Canada	0.6	0.68	1.0	1.5	2.2	3.3	4.9
ABPU - Europe	0.3	0.38	0.3	0.3	0.3	0.3	0.3
ABPU - Asia	0.3	0.3	0.3	0.3	0.3	0.3	0.3
ABPU - Rest of the World	0.3	0.3	0.3	0.3	0.3	0.3	0.3



CLASS 11 to 12 - COMPARABLE COMPANY ANALYSIS

- Introduction to Comparable Companies Analysis
- Select the Universe of Comparable Companies
- Locate the Necessary Financial Information
- Spread Key Statistics, Ratios, and Trading Multiples
- Determine Valuation using Comparable Companies
- Adjustment / Normalization of EBIT, EBITDA and Net Income
- Adjustments of Options, Warrants and Restricted Stock Units for Dilution
- Concept of Calendarisation and Last Twelve Months
- Interpreting Results

CLASS 13 - COMPARABLE TRANSACTION ANALYSIS

- Introduction to Precedent Transactions Analysis
- Select the Universe of Comparable Acquisitions
- Locate the Necessary Deal-Related and Financial Information
- Spread Key Statistics, Ratios, and Transaction Multiples
- Benchmark the Comparable Acquisitions
- Determine Valuation using Comparable Acquisitions
- Normalization of EBIT, EBITDA and Net Income
- Interpreting Results

CLASS 14 - PROJECT FINANCE & REAL ESTATE MODELING

- Introduction to Project Finance- Sources and Uses of Funds
- IRR, Modified IRR, NPV, Profitability Index and Discounted Payback Period
- Project Finance – Case Study
- Real Estate Modeling – Overview
- Understanding NOI, Cap rate, CoCR, Debt Amortization, among others
- Real Estate Modeling – Case Study

The screenshot displays an Excel spreadsheet for Alphabet Inc. (NASDAQ:GOOGL). The spreadsheet is organized into several sections:

- Company Information:** Includes fields for Company Name (Alphabet Inc.), Ticker (GOOGL), Stock Exchange (NASDAQ), Valuation Date (20-11-2020), Fiscal Year Ending (Dec-31), LTM Date (Sep-30), and Statutory Tax Rate (21.0%).
- LTM Financials:** A table showing financial data for the Last Twelve Months (LTM) ending 20-11-2020. It includes Sales, EBIT, EBITDA, and Net Income, both Reported and Adjusted, along with their respective Prior and Current Shares.
- Trading Multiples:** A table showing various trading multiples for the LTM, including EV/Sales, EV/EBITDA, EV/EBIT, and P/E, comparing the company to its peers.
- Consolidated Estimates:** A table showing consolidated estimates for the LTM, including Sales, EBITDA, EBIT, and EPS, comparing the company to its peers.

The spreadsheet also includes a 'Notes' section at the bottom.

CLASS 15 - COMPANY PROFILE AND PITCHBOOK

- What is Pitchbook
- Capabilities and Qualifications of the Investment Bank
- Recent Transaction and Tombstone
- Financial Model and Valuation
- Recommendation
- How to create company profiles - best practices to follow

CLASS 16 - INDUSTRY ANALYSIS, BENCHMARKING AND CHARTS

- Introduction to Industry Analysis
- Swot Analysis
- Competitive Benchmarking and Charts Creation
- Price Chart Creation and Rebasing

CLASS 17 - M&A MERGER MODELING

- Merger v/s Acquisitions
- Types of Mergers
- Motives behind M&A
- Synergies & Bootstrapping
- Accretion / Dilution Modeling

CLASS 18 - DCM & CREDIT ANALYSIS

- Debt Capital Markets (DCM) Overview
- Types of Debt Raise
- Credit Analysis Matrix
- 5 Cs of Credit Analysis
- Debt Covenants
- Ability to pay analysis and Capitalization Table
- Discussion on live case

CLASS 19 - EQUITY CAPITAL MARKETS (ECM) & PRIVATE EQUITY

- ECM Overview, IPO & Global Markets
- Types of Investment Strategies (Active vs. Passive)
- Nifty Index, Asset Allocation & Mutual Funds
- Private Equity Overview
- Private Equity – Understanding & Modeling KPIs

CLASS 20 - LBO MODELING

- Introduction to LBO use cases
- LBO Overview and Terminologies
- Past Transactions
- Discussion on live LBO case

CLASS 21 - POWER BI DASHBOARD

- Introduction to Power BI
- Power BI – Desktop Installation
- Power BI Fundamentals
- Dashboard Creation and Visualization – Case Study

CLASS 22 - SOFT SKILLS AND CV BUILDING CLASS

CLASS 23 - MOCK INTERVIEWS

FEE STRUCTURE

INR 49,000 (Excl. Taxes)

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Mail Us at: info@cfieducation.in

The CIBR program will help you acquire skill sets needed to enter investment banking jobs. During this program, you will learn:

- Financial Modeling & Valuation
 - Merger & Acquisition (M&A), Pitchbook, Fund Raising
 - Company Profiles, Industry Analysis
 - Interview Soft Skills and CV Building
-

Roles and Responsibilities of Investment Banking (IB) Analysts

- The analysts working in the Investment Banking department or research firms are responsible for analysis, valuation, due diligence, and research for various ongoing transactions.
 - The IB analysts spent a lot of time researching and analyzing company reports, performing due diligence, building **Financial Models**, performing **Trading & Transaction Comps (Relative Valuation), M&A Accretion / Dilution Analysis**.
 - Moreover, IB analysts also involves in preparing Pitchbook, profiles, and marketing materials as well. Pitchbook includes various section including Investment Banks Capabilities (marketing section), competitive landscaping, company profiles, comparable valuation, recent M&A transactions, and Investment Banking recommendations as well.
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Difference between Financial Modeling and Investment Banking Course:

FINANCIAL MODELING

MS EXCEL TRAINING (BASIC TO ADVANCE EXCEL)

MS POWERPOINT SKILLS

FINANCIAL STATEMENTS ANALYSIS

BUSINESS AND FINANCIAL MODELING

DCF VALUATION

COMPARABLE COMPANY ANALYSIS

COMPARABLE TRANSACTION ANALYSIS

INTRODUCTION TO PROJECT FINANCE

PITCHBOOK

CAPSTONE PROJECT

SOFT SKILL TRAINING AND CV BUILDING

REAL ESTATE MODELING

INVESTMENT BANKING

MS EXCEL TRAINING - BASIC TO ADVANCE EXCEL (CLASS 1 TO 4)

MS POWERPOINT SKILLS (CLASS 1 TO 4)

FINANCIAL STATEMENTS ANALYSIS
(CLASS 5 TO 6)

BUSINESS AND FINANCIAL MODELING
(CLASS 7 TO 8)

DCF VALUATION (CLASS 9 TO 10)

COMPARABLE COMPANY ANALYSIS
(CLASS 11 TO 12)

COMPARABLE TRANSACTION ANALYSIS
(CLASS 13)

INTRODUCTION TO PROJECT FINANCE
(CLASS 14)

COMPANY PROFILE AND PITCHBOOK
(CLASS 15)

INDUSTRY ANALYSIS, BENCHMARKING
AND CHARTS (CLASS 16)

M&A MERGER MODELING
(CLASS 17)

INTRODUCTION TO CREDIT ANALYSIS
(CLASS 18)

INTRODUCTION TO STOCK MARKET
INVESTMENTS (CLASS 19)

LBO MODELING (CLASS 20)

SOFT SKILLS AND CV BUILDING
(CLASS 21)

MOCK INTERVIEWS
(CLASS 22)

REAL ESTATE MODELING,
POWER BI TRAINING

STUDENT SPEAK / REVIEW

"Started my career with CFI Education and I must say the staff & faculty are very helpful and the course they offer is really important and informative from a finance perspective."

DIVYAM KUKREJA



"Excellent teachers, comprehensive curriculum, helps in placement also. I would recommend this institute for gaining knowledge of financial modeling."

RAMIT KHATTER



"The experience with CFI Education was amazing. The faculties are really great, the way they deliver the things which helped us a lot. Overall the knowledge I gained really great."

MONIKA DEMIWAL



"Very effective faculty for financial modeling and prep for CFA level 1. Helped me in clearing both and helped me landing into a relevant job. The owner is pretty experienced and humble guy, keeps you motivated."

CHEMS ARORA



"CFI Education has one of the best faculty with the best content of the study."

DIVYANSHU SHARMA



"Great learning experience all faculty have great experience."

SHWETA GUPTA



4.8 ★★★★★ 94 reviews



★ 4.8 out of 5

SELECT RECRUITERS

MOODY'S
ANALYTICS

DUFF & PHELPS

visible alpha

Veri[®]strat
Flexible | Virtual | Workforce

CARE Ratings

YES BANK

OXANE
— PARTNERS —

IHS Markit[®]

SG Analytics
Solve. Synergise. Surpass.

KPMG

CIANS

genpact

WNS
Extending Your Enterprise

mCUBE
FINANCIAL LLC

xCEEDANCE

THE
Smart
Cube

silverskills
applying intelligence to processes

NORTHERN
ARC

AURUM
Trust is Everything

ONICRA
WE SECURE TRUST

pwc

ELI GLOBAL

Drewry
Maritime Research

EY

EVALUESERVE
POWERED BY MIND+MACHINE



EDUCATION



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